

## Request for Proposal

### FOR RETIREMENT PLAN BROKER SERVICES RFP Number# FIN PBS1572

#### QUESTIONS & ANSWERS

1. You reference desiring a “Fixed Fee/Hourly Rate” structure. We understand hourly rate. Please define “Fixed Fee.” Does charging a fee related to asset base qualify under your definition? Or, is it a set agreed upon amount irrespective of asset size?

**Response:** This is in regard to services usually provided by a TPA who manages plan design, reporting and preparing the 5500.