

Request for Proposal

FOR RETIREMENT PLAN BROKER SERVICES RFP Number# FIN PBS1572

QUESTIONS & ANSWERS

1. You reference desiring a “Fixed Fee/Hourly Rate” structure. We understand hourly rate. Please define “Fixed Fee.” Does charging a fee related to asset base qualify under your definition? Or, is it a set agreed upon amount irrespective of asset size?

Response: This is in regard to services usually provided by a TPA who manages plan design, reporting and preparing the 5500.