

Legal Notice

REQUEST FOR PROPOSAL

RETIREMENT PLAN BROKER SERVICES

RFP NUMBER RFP# FIN PBS1572

The Workforce Board of Central Florida, d/b/a CareerSource Central Florida (CSCF) is seeking an investment advisor and plan consultant to provide services including investment advice on the selection and monitoring of appropriate asset classes and investment options and general plan consulting. By way of RFP, CSCF is inviting proposals from qualified retirement broker service firms. CSCF contemplates transitioning to the selected Proposer effective July 1, 2015.

The request for proposal will be issued on the CareerSource Central Florida website – www.CareerSourceCentralFlorida.com – beginning Friday, February 27, 2015. The deadline for submitting proposals is Friday, March 13, 2015, 4:00 PM EST. Interested vendors are invited to submit a proposal.

All questions/inquiries regarding this RFP are to be submitted electronically to: publicresponse@careersourcecf.com between February 27, 2015, and March 10, 2015. **Please type “RETIREMENT PLAN BROKER SERVICES” in the subject line.** Final clarifying and technical questions are due by 3:00 P.M. (EST) on March 10, 2015. All questions will be addressed in a Q&A section posted to CareerSource Central Florida’s website at (<http://careersourcecentralflorida.com/about/rfps-rfqs-solicitations>).

CareerSource Central Florida is an equal opportunity employer program. Auxiliary aid services (ADA) are available upon request to individuals with disabilities. Workforce Investment Act funds are received through the Department of Economic Opportunity.