



Orange County, FL

CareerSource Central Florida



Contents

Report Parameters	1
Economy Overview	2
Historic & Projected Trends	4
Population Characteristics	8
Industry Characteristics	10
Business Characteristics	16
Workforce Characteristics	18
Educational Pipeline	26
In-Demand Skills	27

Report Parameters

1 County

12095	Orange County, FL
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Class of Worker

QCEW Employees, Non-QCEW Employees, and Self-Employed

The information in this report pertains to the chosen geographical area.

Economy Overview

1,409,715

Population (2019)

Population **grew by 152,803** over the last 5 years and is projected to **grow by 108,851** over the next 5 years.

923,526

Total Regional Employment

Jobs **grew by 126,584** over the last 5 years and are projected to **grow by 74,805** over the next 5 years.

\$51.6K

Median Household Income (2017)

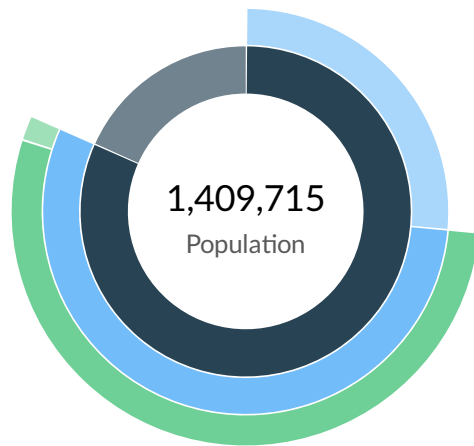
Median household income is **\$6.1K below** the national median household income of \$57.7K.

Takeaways

- As of 2019 the region's population **increased by 12.2%** since 2014, growing by 152,803. Population is expected to **increase by 7.7%** between 2019 and 2024, adding 108,851.
- From 2014 to 2019, jobs **increased by 15.9%** in Orange County, FL from 796,943 to **923,526**. This change **outpaced the national growth rate of 6.9% by 9.0%**. As the number of jobs increased, the **labor force participation rate increased from 67.1% to 67.7% between 2014 and 2019**.
- Concerning educational attainment, **21.0% of Orange County, FL residents possess a Bachelor's Degree** (2.1% above the national average), and **11.2% hold an Associate's Degree** (3.1% above the national average).
- The top three industries in 2019 are Restaurants and Other Eating Places, Amusement Parks and Arcades, and Traveler Accommodation.

	Population (2019)	Labor Force (2019)	Jobs (2019)	Cost of Living	GRP	Imports	Exports
Region	1,409,715	778,457	923,526	103.8	\$94.56B	\$63.66B	\$87.82B
Region 12 MSAs	2,761,747	1,419,960	1,396,864	100.1	\$138.53B	\$104.19B	\$109.41B
Wildwood, FL (in Sumter county) (ZIP 34785)	20,333	N/A	8,447	98.8	\$753.27M	\$1.26B	\$1.49B
Florida	21,624,814	10,470,783	9,753,437	100.9	\$1.02T	\$691.45B	\$672.44B

2019 Labor Force Breakdown



	Population
● Total Working Age Population	1,150,301
● Not in Labor Force (15+)	371,844
● Labor Force	778,457
● Employed	754,050
● Unemployed	24,407
● Under 15	259,414

Educational Attainment

Concerning educational attainment, **21.0% of Orange County, FL residents possess a Bachelor's Degree** (2.1% above the national average), and **11.2% hold an Associate's Degree** (3.1% above the national average).

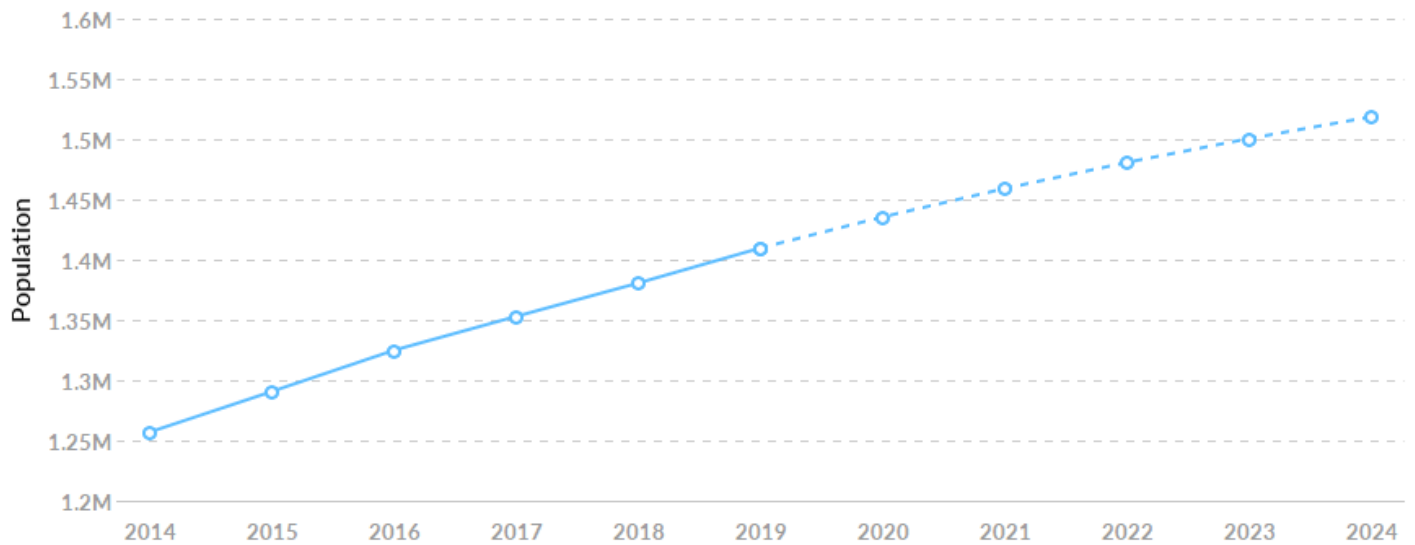


	% of Population	Population
● Less Than 9th Grade	5.7%	54,464
● 9th Grade to 12th Grade	6.7%	63,464
● High School Diploma	25.2%	239,839
● Some College	19.5%	186,014
● Associate's Degree	11.2%	106,192
● Bachelor's Degree	21.0%	199,665
● Graduate Degree and Higher	10.8%	102,570

Historic & Projected Trends

Population Trends

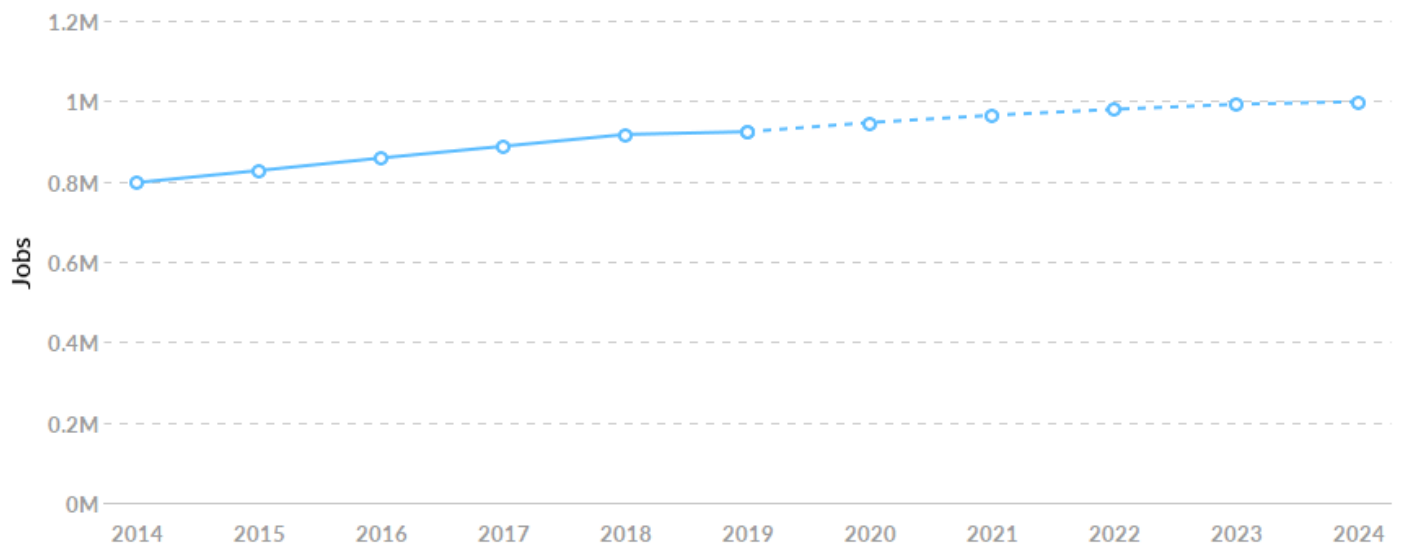
As of 2019 the region's population **increased by 12.2%** since 2014, growing by 152,803. Population is expected to **increase by 7.7%** between 2019 and 2024, adding 108,851.



Timeframe	Population
2014	1,256,912
2015	1,290,642
2016	1,324,849
2017	1,352,943
2018	1,380,655
2019	1,409,715
2020	1,435,457
2021	1,459,083
2022	1,480,732
2023	1,500,521
2024	1,518,566

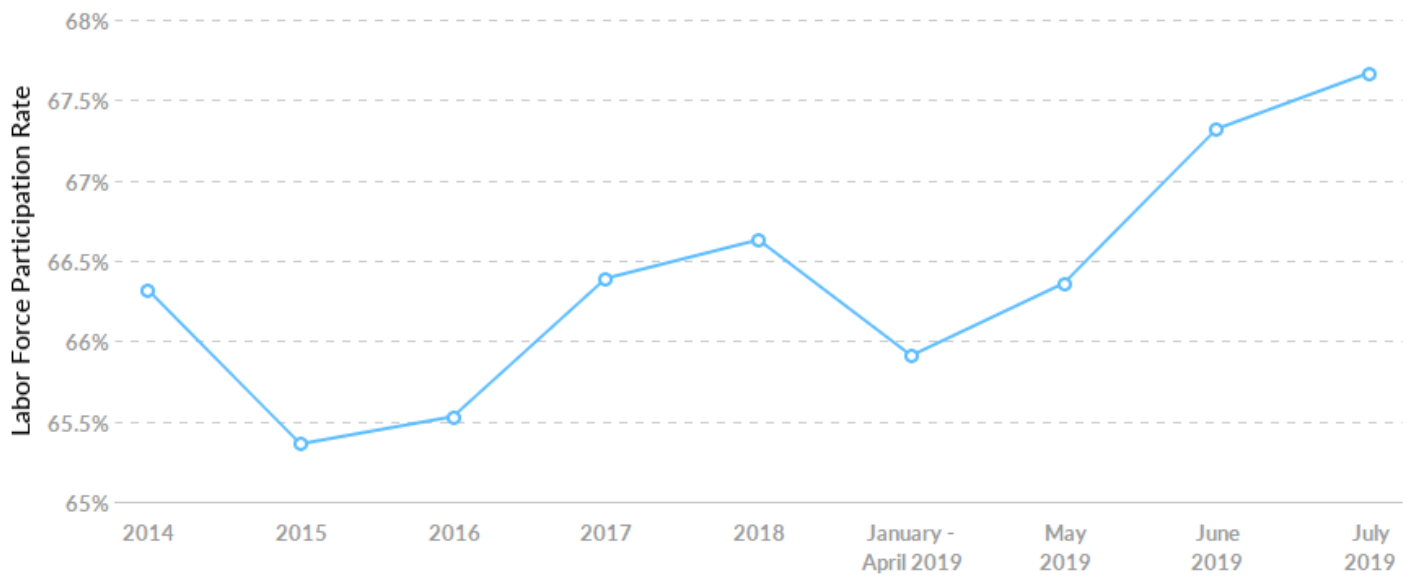
Job Trends

From 2014 to 2019, jobs increased by **15.9%** in Orange County, FL from 796,943 to **923,526**. This change **outpaced the national growth rate of 6.9%** by 9.0%.



Timeframe	Jobs
2014	796,943
2015	826,938
2016	858,121
2017	887,351
2018	916,739
2019	923,526
2020	946,338
2021	964,531
2022	979,287
2023	991,892
2024	998,331

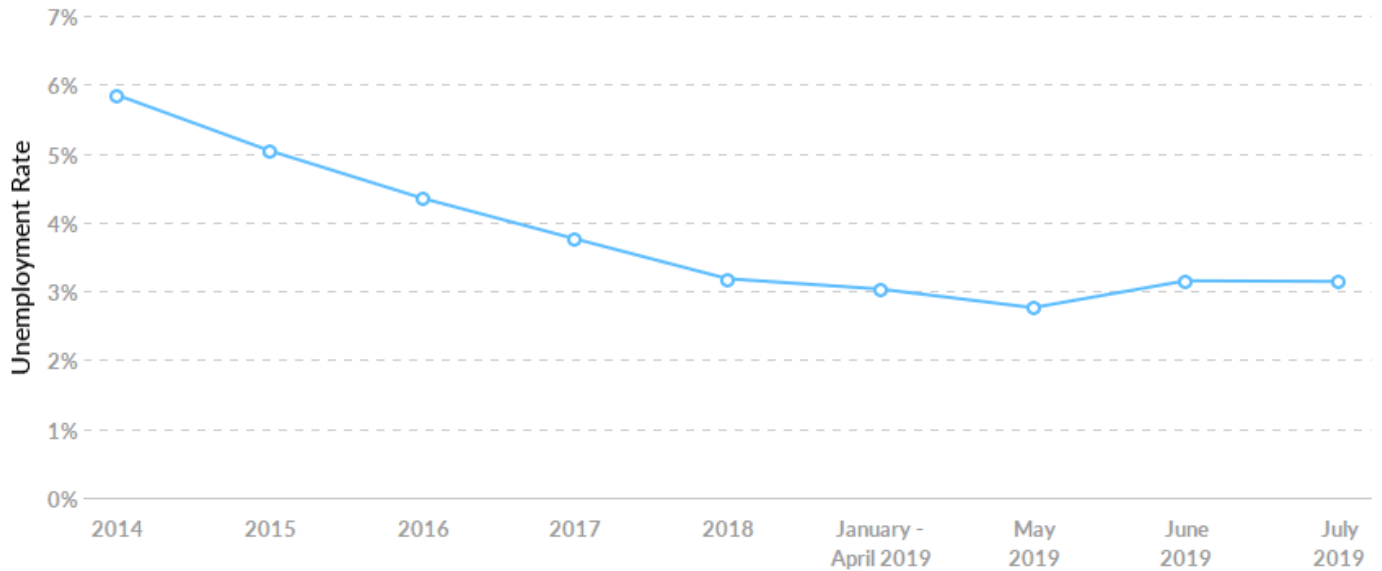
Labor Force Participation Rate Trends



Timeframe	Labor Force Participation Rate
2014	66.32%
2015	65.36%
2016	65.53%
2017	66.39%
2018	66.63%
January - April 2019	65.91%
May 2019	66.36%
June 2019	67.32%
July 2019	67.67%

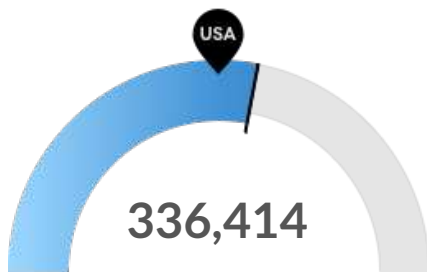
Unemployment Rate Trends

Orange County, FL had a July 2019 unemployment rate of 3.14%, **decreasing from 5.85% 5 years before.**



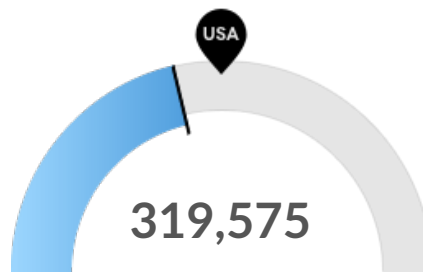
Timeframe	Unemployment Rate
2014	5.85%
2015	5.04%
2016	4.35%
2017	3.76%
2018	3.18%
January - April 2019	3.03%
May 2019	2.76%
June 2019	3.15%
July 2019	3.14%

Population Characteristics



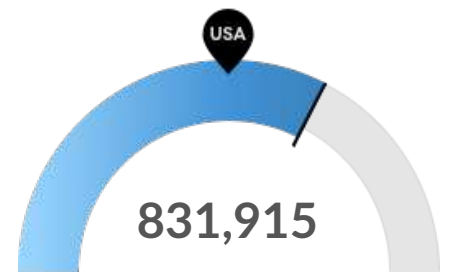
Millennials

Orange County, FL has 336,414 millennials (ages 25-39). The national average for an area this size is 283,845.



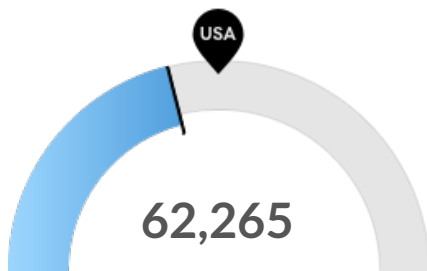
Retiring Soon

Retirement risk is low in Orange County, FL. The national average for an area this size is 399,653 people 55 or older, while there are 319,575 here.



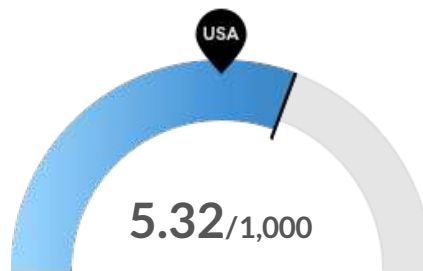
Racial Diversity

Racial diversity is high in Orange County, FL. The national average for an area this size is 547,004 racially diverse people, while there are 831,915 here.



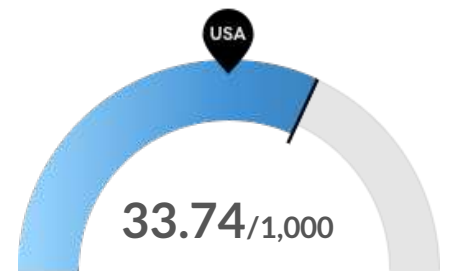
Veterans

Orange County, FL has 62,265 veterans. The national average for an area this size is 78,806.



Violent Crime

Orange County, FL has 5.32 violent crimes per 1,000 people. The national rate is 3.87 per 1,000 people.

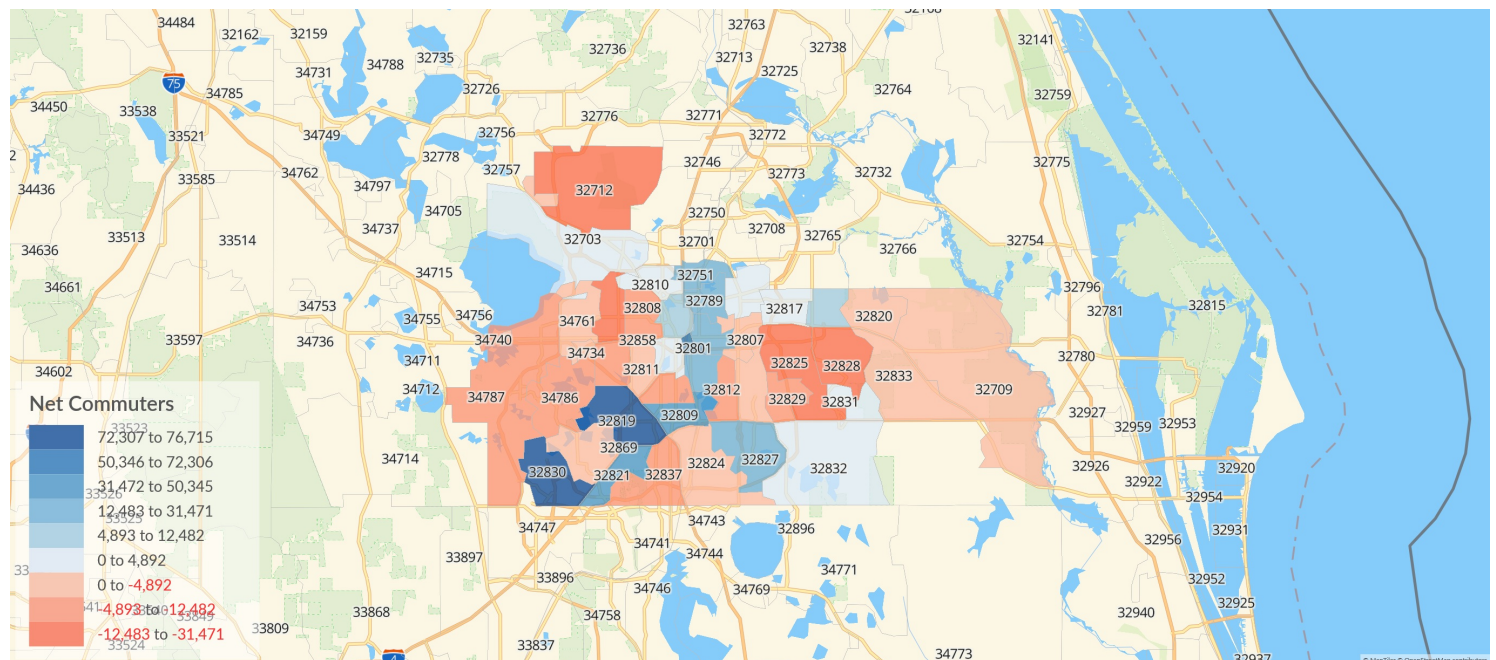


Property Crime

Orange County, FL has 33.74 property crimes per 1,000 people. The national rate is 22.98 per 1,000 people.

Place of Work vs Place of Residence

Understanding where talent in Orange County, FL currently works compared to where talent lives can help you optimize site decisions. For example, the #1 ranked ZIP for employment ranks #16 for resident workers. The top ZIP for resident workers is 32828.



Where Talent Works

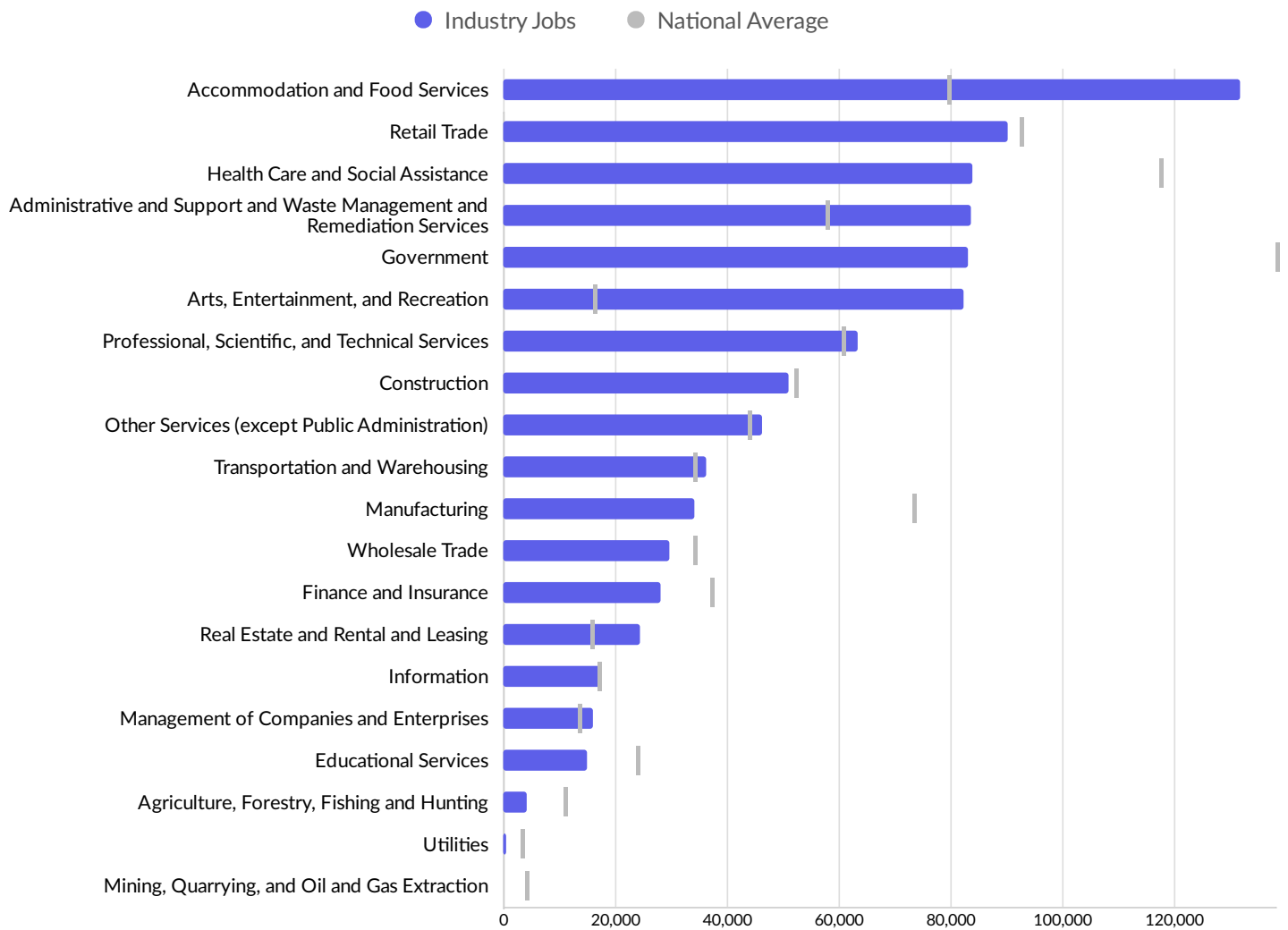
ZIP	Name	2019 Employment
32819	Orlando, FL (in Orange c...	91,527
32830	Orlando, FL (in Orange c...	77,702
32801	Orlando, FL (in Orange c...	59,427
32809	Orlando, FL (in Orange c...	50,183
32821	Orlando, FL (in Orange c...	45,879

Where Talent Lives

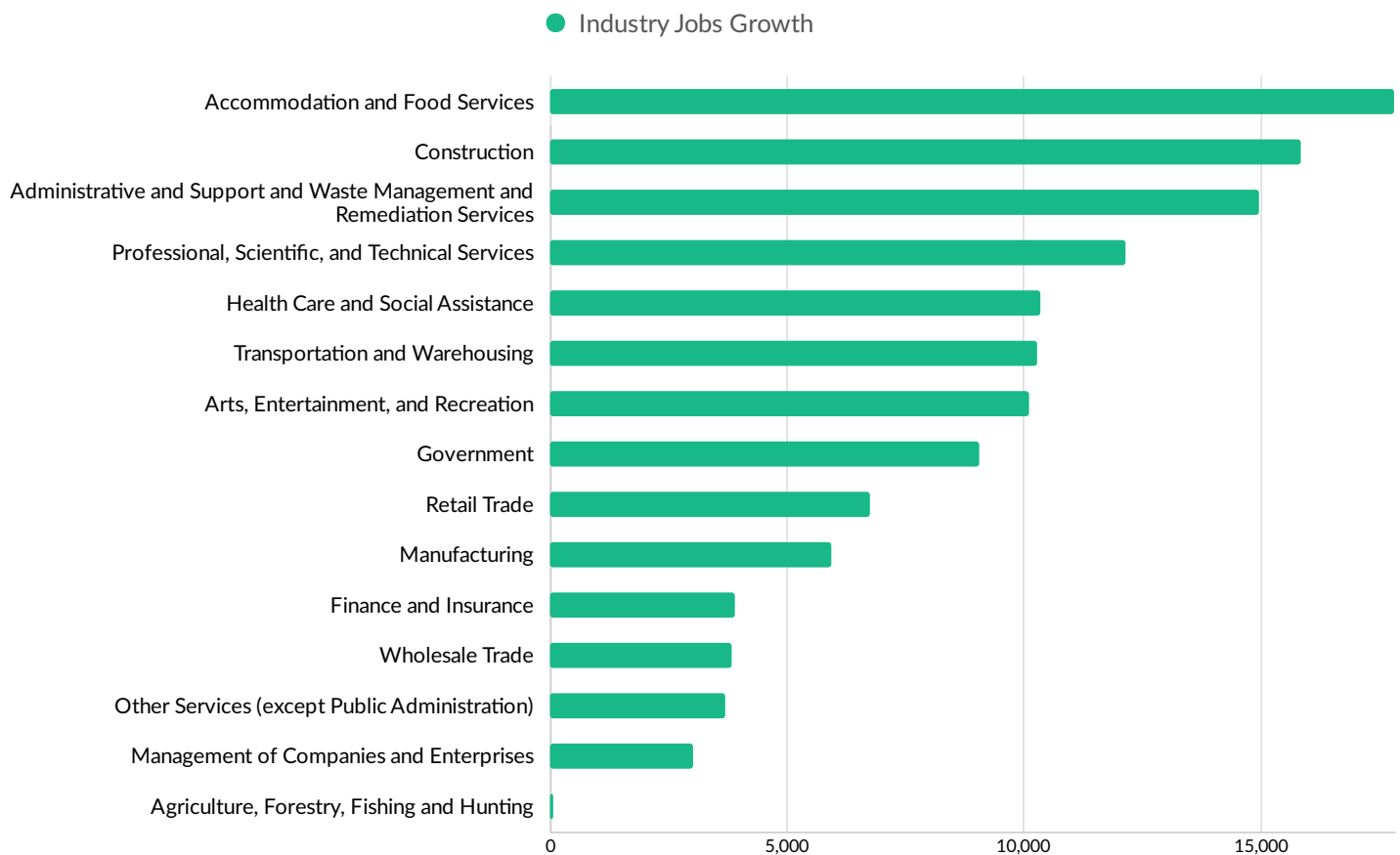
ZIP	Name	2019 Workers
32828	Orlando, FL (in Orange c...	30,657
32822	Orlando, FL (in Orange c...	30,533
32825	Orlando, FL (in Orange c...	29,990
34787	Winter Garden, FL (in O...	29,768
32837	Orlando, FL (in Orange c...	29,535

Industry Characteristics

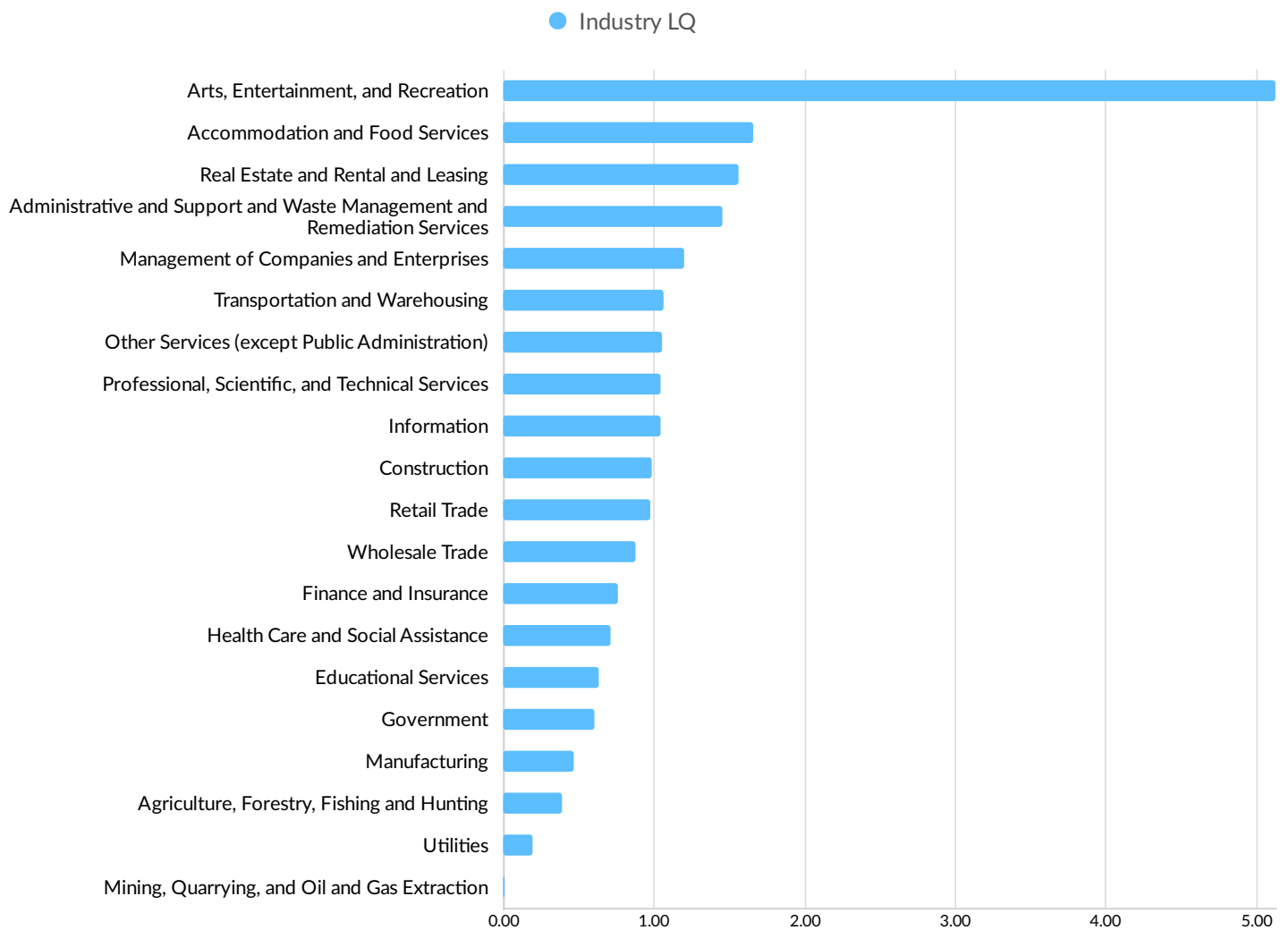
Largest Industries



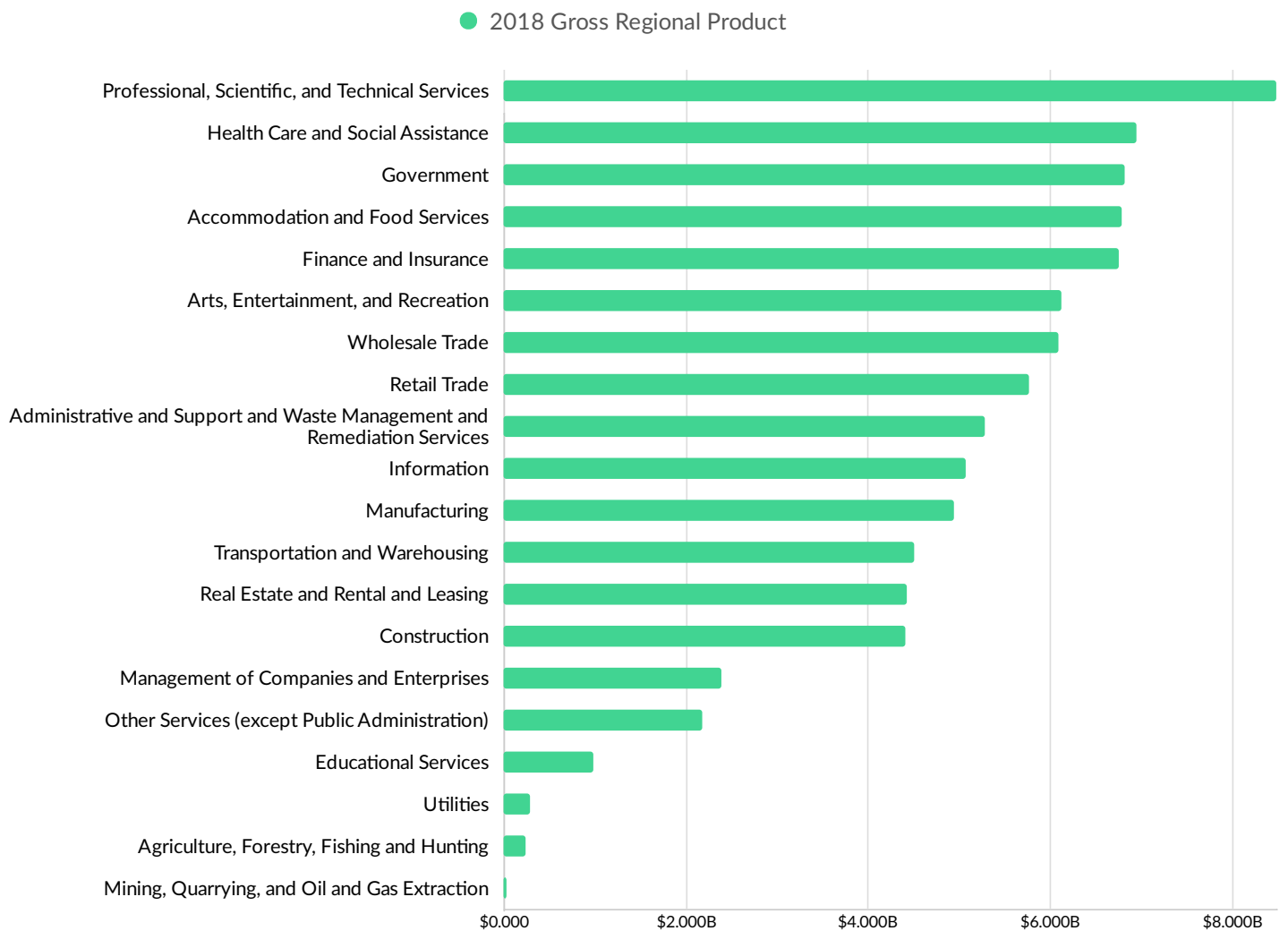
Top Growing Industries



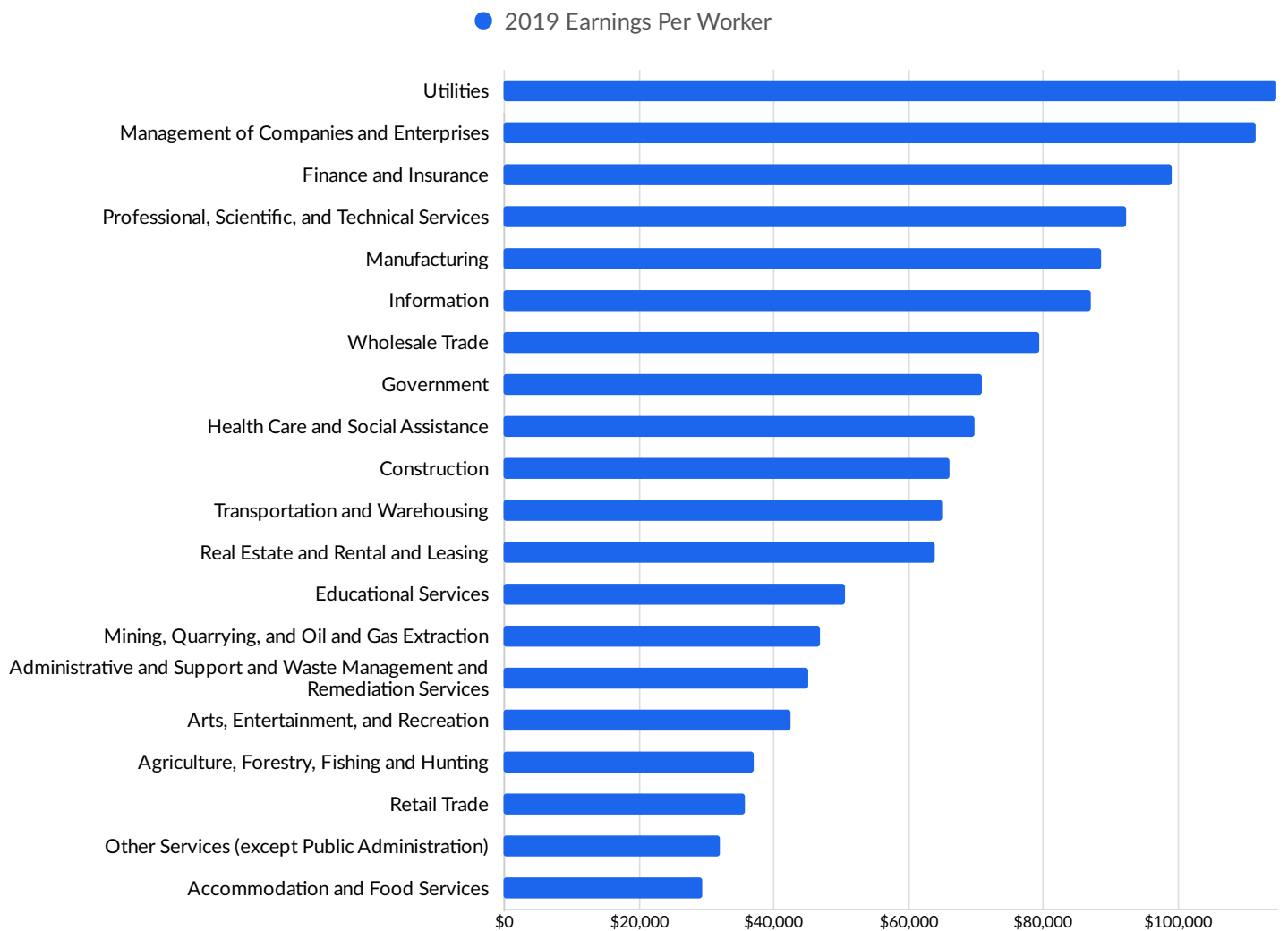
Top Industry LQ



Top Industry GRP



Top Industry Earnings












Industry	2014 Jobs	2019 Jobs	Change in Jobs	% Change in Jobs	2019 LQ	2019 Earnings Per Worker	2018 GRP
Accommodation and Food Services	114,032	131,860	17,828	+16%	1.66	\$29,419	\$6.79B
Retail Trade	83,638	90,409	6,771	+8%	0.98	\$35,914	\$5.77B
Health Care and Social Assistance	73,677	84,033	10,356	+14%	0.72	\$69,835	\$6.96B
Administrative and Support and Waste Management and Remediation Services	68,769	83,750	14,981	+22%	1.46	\$45,306	\$5.29B
Government	74,115	83,168	9,053	+12%	0.60	\$71,091	\$6.82B
Arts, Entertainment, and Recreation	72,232	82,365	10,133	+14%	5.13	\$42,657	\$6.12B
Professional, Scientific, and Technical Services	51,332	63,489	12,157	+24%	1.05	\$92,427	\$8.49B
Construction	35,302	51,169	15,867	+45%	0.98	\$66,134	\$4.41B
Other Services (except Public Administration)	42,689	46,376	3,687	+9%	1.06	\$32,008	\$2.18B
Transportation and Warehousing	26,057	36,353	10,296	+40%	1.07	\$64,981	\$4.52B
Manufacturing	28,369	34,319	5,950	+21%	0.47	\$88,659	\$4.94B
Wholesale Trade	25,823	29,659	3,836	+15%	0.88	\$79,526	\$6.10B
Finance and Insurance	24,204	28,108	3,904	+16%	0.76	\$99,134	\$6.75B
Real Estate and Rental and Leasing	25,453	24,430	-1,023	-4%	1.56	\$63,978	\$4.42B
Information	17,697	17,556	-141	-1%	1.04	\$87,144	\$5.07B
Management of Companies and Enterprises	12,997	16,013	3,016	+23%	1.20	\$111,651	\$2.40B
Educational Services	15,225	15,132	-93	-1%	0.64	\$50,567	\$984.19M
Agriculture, Forestry, Fishing and Hunting	4,125	4,207	82	+2%	0.39	\$37,084	\$243.91M
Utilities	651	600	-51	-8%	0.19	\$114,663	\$288.64M
Mining, Quarrying, and Oil and Gas Extraction	158	52	-106	-67%	0.01	\$46,948	\$35.72M

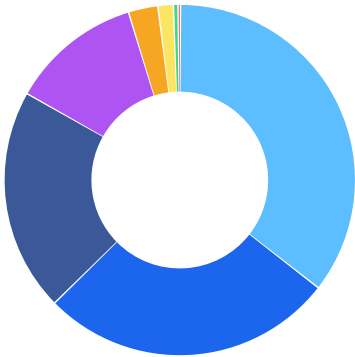
Business Characteristics

189,760 Companies Employ Your Workers

Online profiles for your workers mention 189,760 companies as employers, with the top 10 appearing below. In the last 12 months, 26,727 companies in Orange County, FL posted job postings, with the top 10 appearing below.

Top Companies	Profiles	Top Companies Posting	Unique Postings
The Walt Disney Company	19,777 	Lockheed Martin Corporation	9,409 
Orange County Public Schools	8,633 	Orlando Health, Inc.	5,402 
Florida Hospital	7,536 	Oracle Corporation	3,815 
University of Central Florida	6,062 	The Walt Disney Company	2,869 
Universal Studios, Inc.	6,052 	Adventist Health System	2,463 
Orlando Health, Inc.	5,398 	Marriott International, Inc.	2,391 
Lockheed Martin Corporation	5,191 	Hilton Grand Vacations Compan...	1,774 
Wal-Mart Stores, Inc.	3,476 	AppleOne	1,694 
Siemens AG	2,900 	Anthem, Inc.	1,678 
Publix Super Markets, Inc.	2,553 	University of Central Florida	1,530 

Business Size

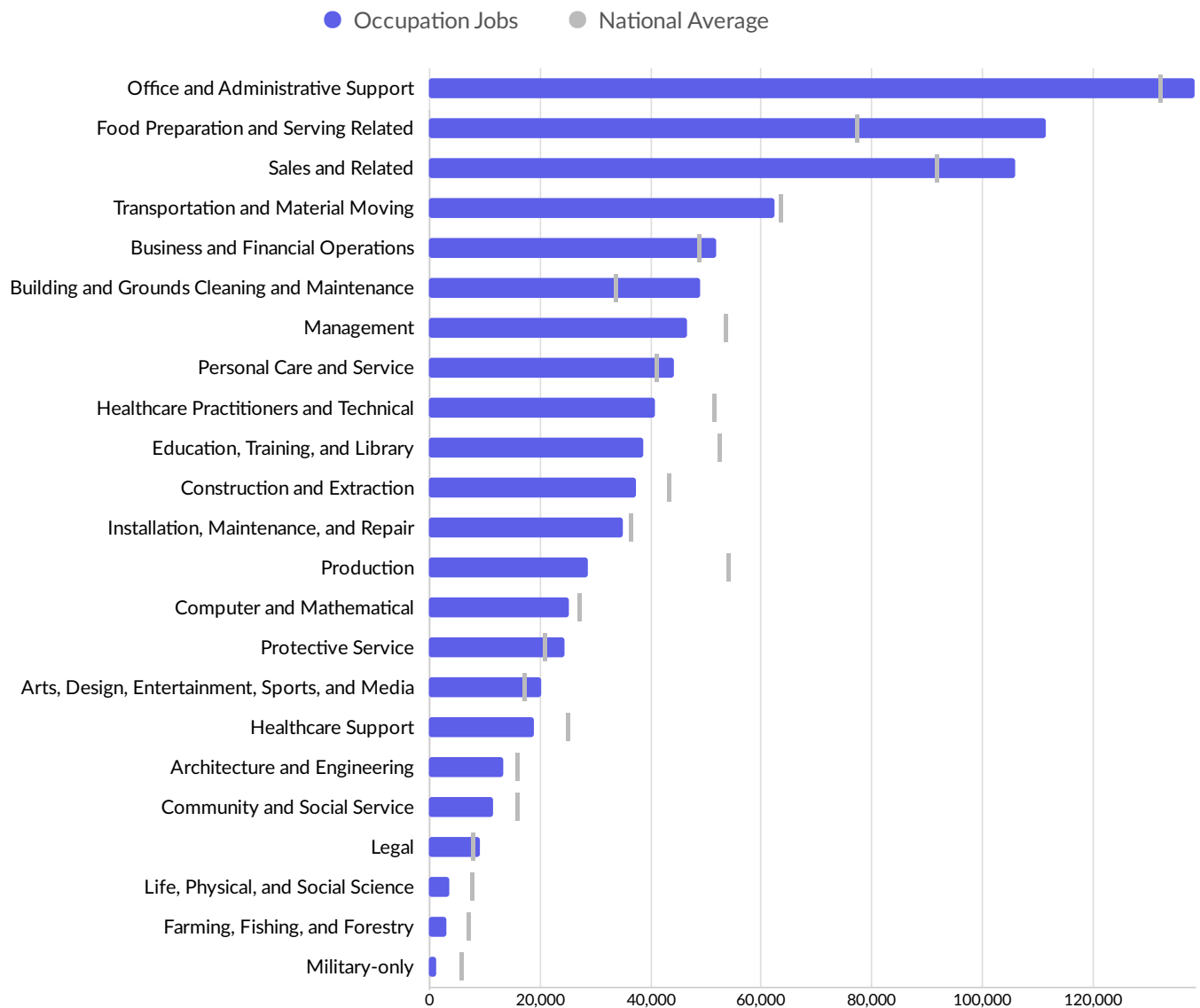


	Percentage	Business Count
1 to 4 employees	35.5%	17,834
5 to 9 employees	27.1%	13,642
10 to 19 employees	20.6%	10,338
20 to 49 employees	12.1%	6,079
50 to 99 employees	2.7%	1,369
100 to 249 employees	1.4%	714
250 to 499 employees	0.4%	211
500+ employees	0.2%	117

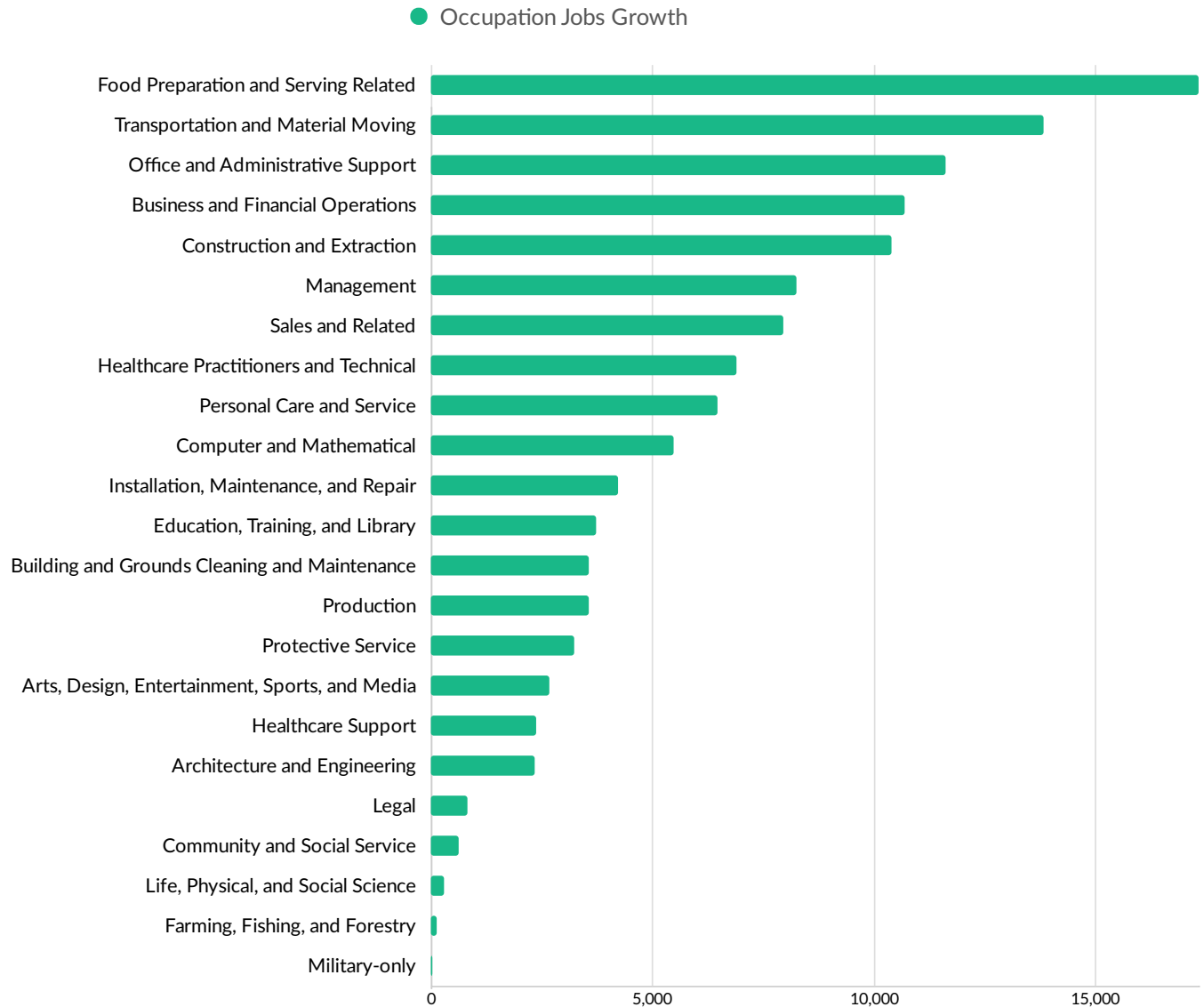
**Business Data by DatabaseUSA.com is third-party data provided by Emsi to its customers as a convenience, and Emsi does not endorse or warrant its accuracy or consistency with other published Emsi data. In most cases, the Business Count will not match total companies with profiles on the summary tab.*

Workforce Characteristics

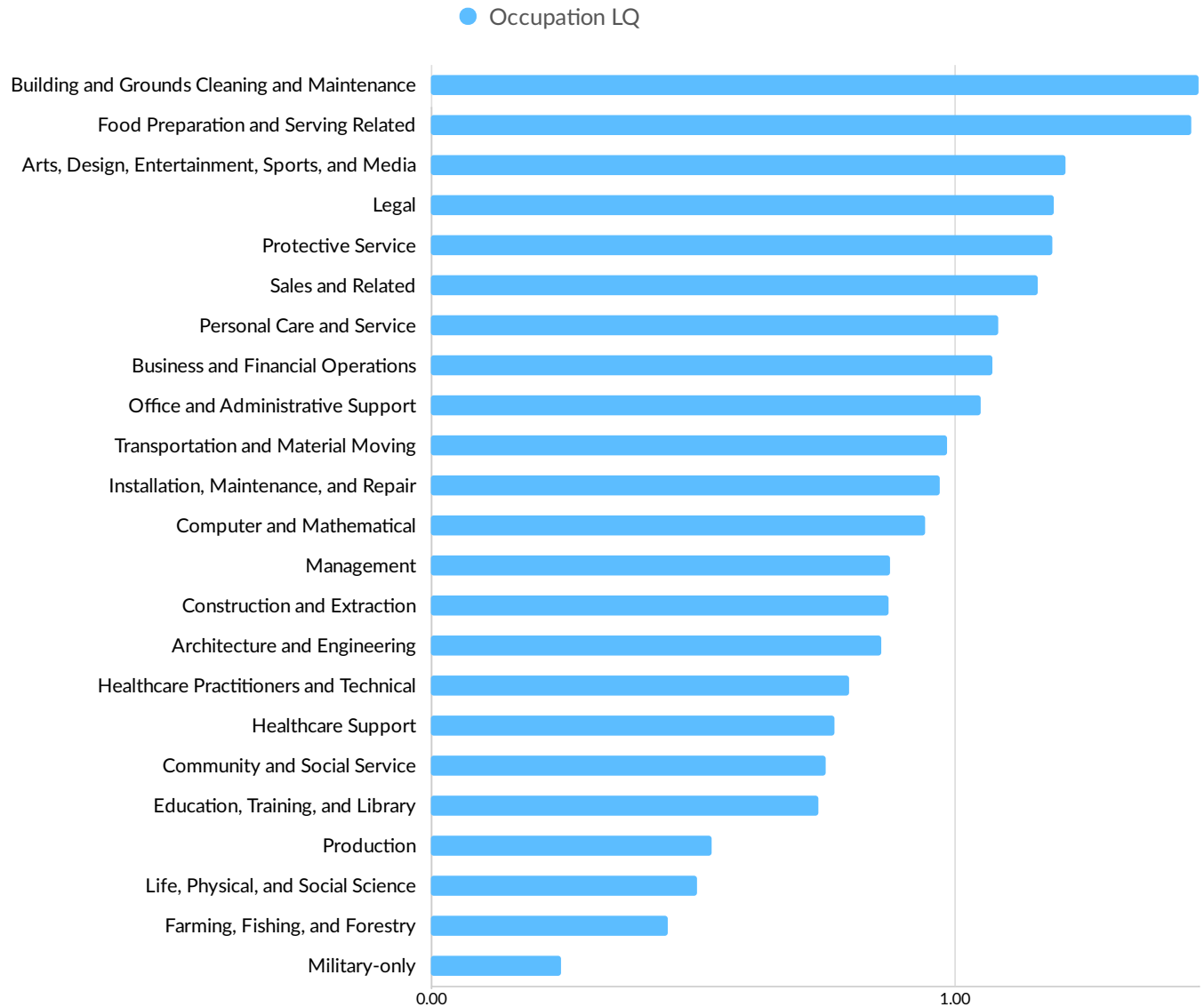
Largest Occupations



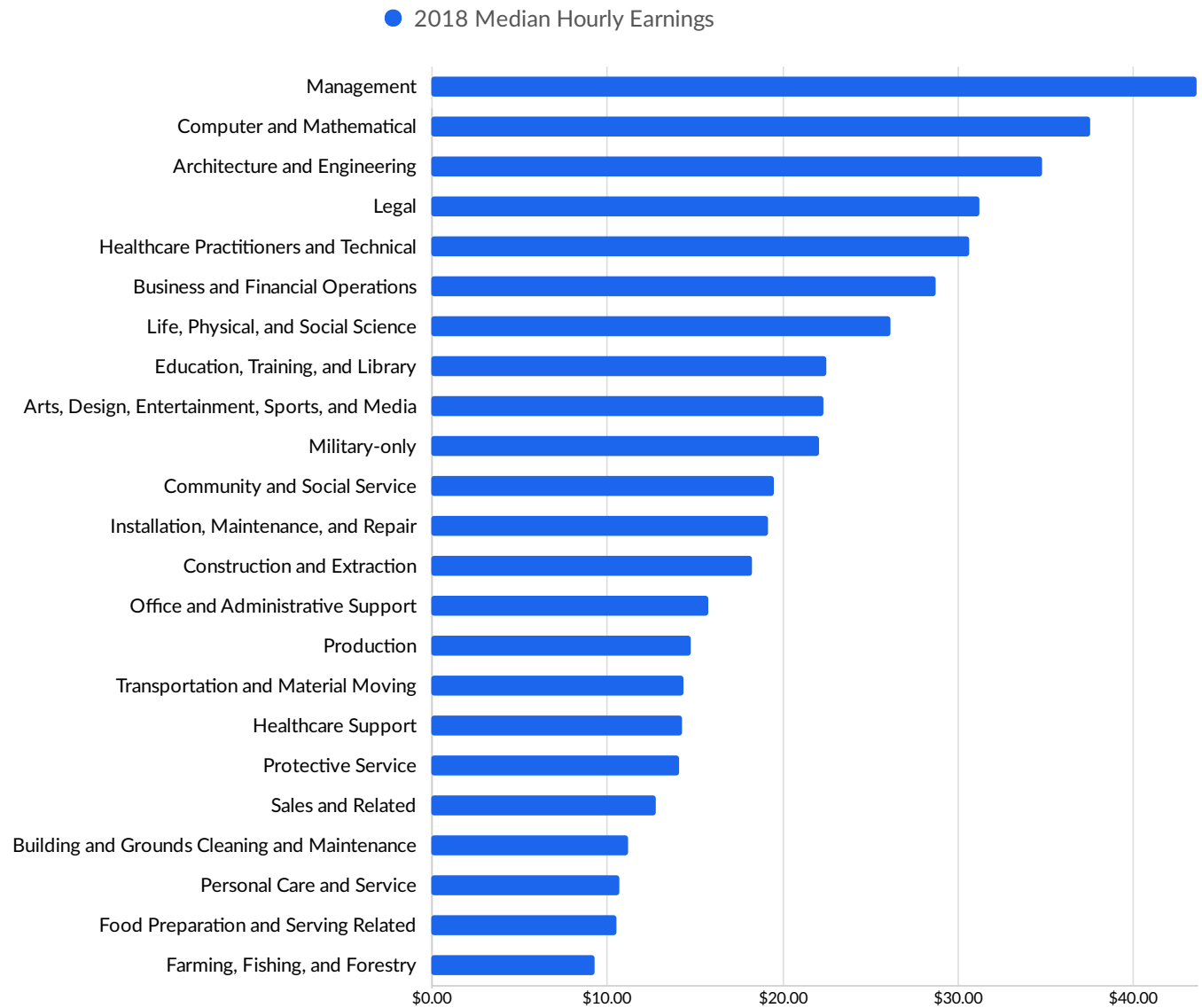
Top Growing Occupations



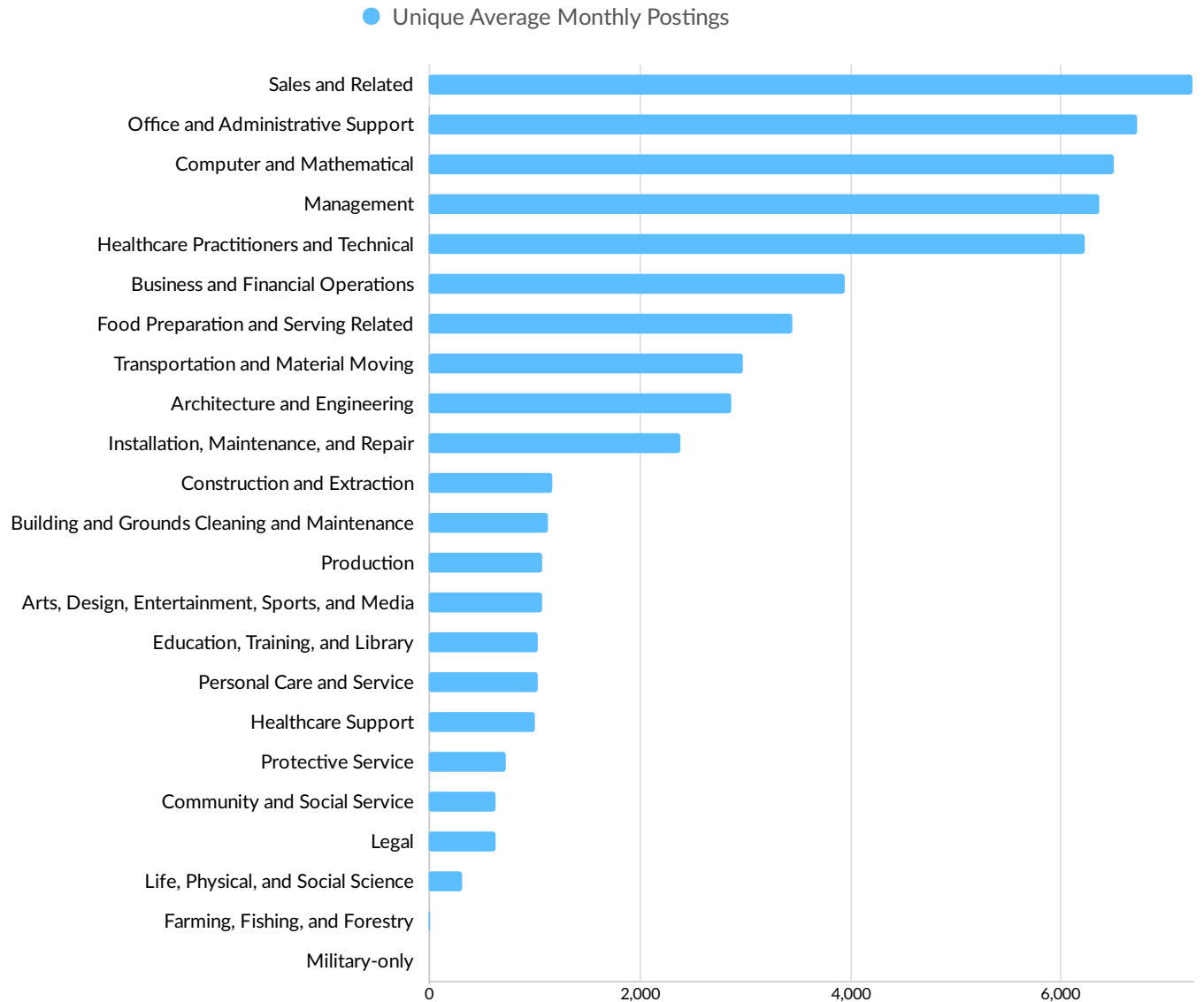
Top Occupation LQ



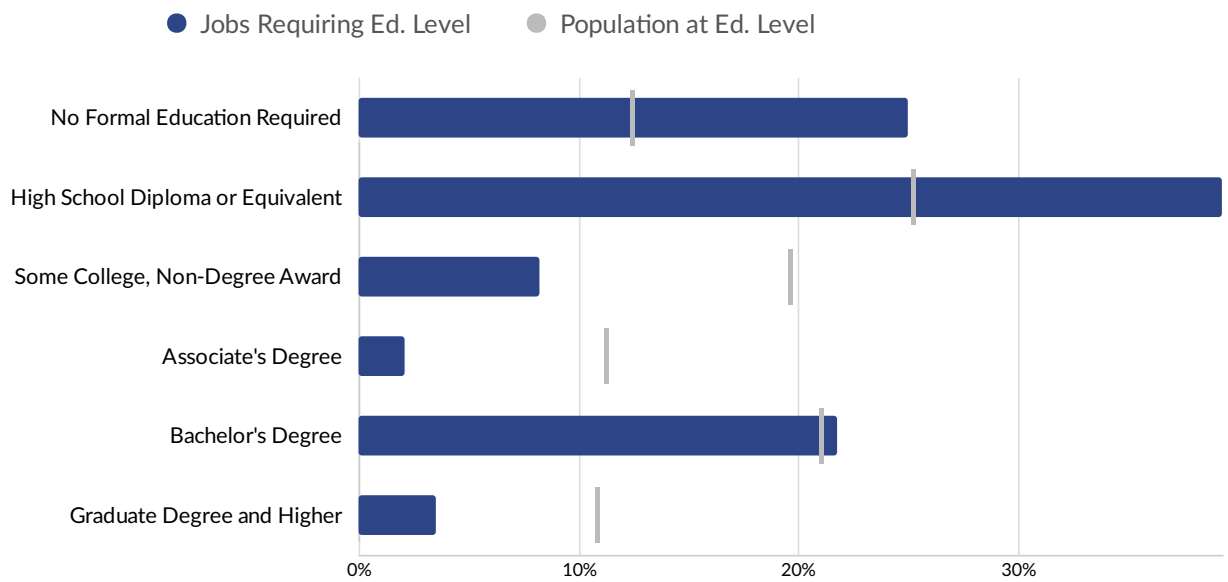
Top Occupation Earnings



Top Posted Occupations



Underemployment

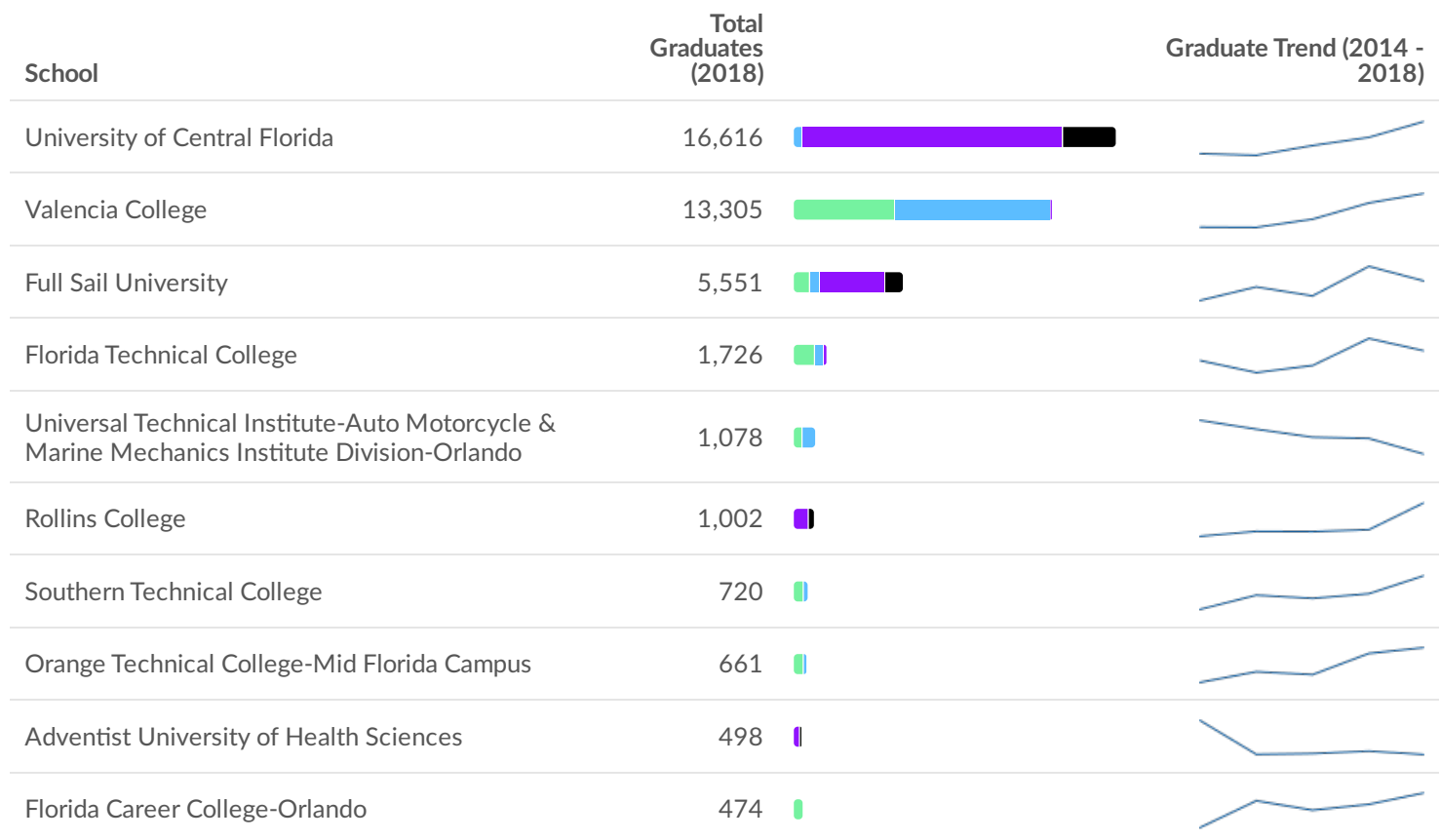


Occupation	2014 Jobs	2019 Jobs	Change in Jobs	% Change in Jobs	2019 LQ	2018 Median Hourly Earnings	Nov 2018 - Oct 2019 Unique Average Monthly Postings
Office and Administrative Support	126,903	138,539	11,636	+9%	1.05	\$15.81	6,728
Food Preparation and Serving Related	94,346	111,684	17,338	+18%	1.45	\$10.54	3,448
Sales and Related	98,134	106,086	7,952	+8%	1.16	\$12.81	7,251
Transportation and Material Moving	48,657	62,489	13,832	+28%	0.99	\$14.36	2,989
Business and Financial Operations	41,254	51,946	10,692	+26%	1.07	\$28.74	3,948
Building and Grounds Cleaning and Maintenance	45,510	49,089	3,579	+8%	1.47	\$11.24	1,135
Management	38,472	46,732	8,260	+21%	0.88	\$43.63	6,371
Personal Care and Service	37,810	44,281	6,471	+17%	1.08	\$10.74	1,034
Healthcare Practitioners and Technical	34,102	41,004	6,902	+20%	0.80	\$30.69	6,235
Education, Training, and Library	34,951	38,667	3,716	+11%	0.74	\$22.56	1,039
Construction and Extraction	27,049	37,442	10,393	+38%	0.87	\$18.25	1,171
Installation, Maintenance, and Repair	30,774	34,994	4,220	+14%	0.97	\$19.22	2,391
Production	25,289	28,859	3,570	+14%	0.54	\$14.83	1,078
Computer and Mathematical	19,843	25,335	5,492	+28%	0.95	\$37.53	6,507
Protective Service	21,207	24,440	3,233	+15%	1.19	\$14.17	728
Arts, Design, Entertainment, Sports, and Media	17,667	20,357	2,690	+15%	1.21	\$22.32	1,071
Healthcare Support	16,725	19,114	2,389	+14%	0.77	\$14.31	1,012
Architecture and Engineering	11,012	13,345	2,333	+21%	0.86	\$34.80	2,877

Occupation	2014 Jobs	2019 Jobs	Change in Jobs	% Change in Jobs	2019 LQ	2018 Median Hourly Earnings	Nov 2018 - Oct 2019 Unique Average Monthly Postings
Community and Social Service	11,115	11,727	612	+6%	0.75	\$19.49	636
Legal	8,285	9,120	835	+10%	1.19	\$31.26	635
Life, Physical, and Social Science	3,506	3,790	284	+8%	0.51	\$26.16	316
Farming, Fishing, and Forestry	2,981	3,105	124	+4%	0.45	\$9.32	16
Military-only	1,351	1,382	31	+2%	0.25	\$22.10	6

Educational Pipeline

In 2018, there were 44,360 graduates in Orange County, FL. This pipeline has shrunk by 5% over the last 5 years. The highest share of these graduates come from Liberal Arts and Sciences/Liberal Studies, "Business Administration and Management, General", and "Psychology, General".



● Certificate
 ● Associate's
 ● Bachelor's
 ● Master's or Higher

In-Demand Skills

