



Leigha Brantley  
 Sage Intacct, Inc.  
 300 Park Ave, Floor Suite 1400  
 San Jose, CA 95110  
 (408) 878-0900

**Date:** 29-Jan-2024  
**Offer Expires:** 01-Feb-2024  
**Quote #:** Q-525482

## Renewal Order Schedule

**Prepared For:**

**Name:** Pamela Nabors  
**Company:** CFRWDB Inc.  
**Address:** 390 N Orange Ave, Ste 700  
 Orlando, FL 32801  
**Phone:** (407) 531-1222 ext. 2005  
**Email:** pputerbaugh@careersourcecf.com

**Bill To:**

**Name:** Peter Puterbaugh  
**Company:** CFRWDB Inc.  
**Address:** 390 N Orange Ave, Ste 700  
 Orlando, FL 32801  
**Phone:** (407) 531-1222 ext. 2005  
**Email:** pputerbaugh@careersourcecf.com

**Subscription Term Length:** 12 (months)

**Subscription Period:** 15-Feb-2024 through 14-Feb-2025

**Subscription Invoicing:** Annual subscription fees begin on the start date of your paid subscription period, with such fees invoiced annually at the beginning of each paid subscription period.

**Subscription Payment Terms:** Net 30 from date of invoice.

## Products

### Sage Intacct Services

Product Name	Description	Quantity	Term List Price	Unit Disc.	Total Price
Sage Intacct Financial Management (for a Single Business Entity)	Sage Intacct Financial Management includes the following: General Ledger, Cash Management, Purchase Order, Accounts Payable, Order Entry, Accounts Receivable, Standard Reports, Dashboard, and Customization Services.	1.00	6,840.00	2,280.00	4,560.00
User License - Business User	Users with unlimited access rights to all applications. Can be restricted based on permissions assigned by an Administrator.	8.00	3,480.00	1,176.00	18,432.00
Sage Intacct Buy With Confidence Program	The Sage Intacct Buy With Confidence program includes guaranteed system uptime and disaster recovery for the Sage Intacct Services. Details of the Buy With Confidence program, including the specific Sage Intacct Services in scope and our service level commitments, are available at <a href="http://www.sage.com/us/legal/sage-intacct/sla/">www.sage.com/us/legal/sage-intacct/sla/</a> .	1.00	0.00	0.00	0.00

Product Name	Description	Quantity	Term List Price	Unit Disc.	Total Price
Sage Intacct Essential Support	Essential Support is included for all direct customers as a part of your Sage Intacct subscription. Support hours are Monday to Friday, 6am to 6pm (Sage local time). For P1 cases, support is available after-hours and during local holidays. Support may be accessed online or by phone for two (2) designated support users; those users will provide first level support to your other users. All submitted cases will receive an acknowledgement through case comments, email notification, or phone call as follows: P1, within 1 business hour; P2, within 4 business hours; and P3, within 8 business hours. Essential Support also gives you direct access to the Sage Intacct Customer Community – a path to submit cases, check the status of cases, and search our comprehensive knowledgebase for answers to questions.	1.00	0.00	0.00	0.00
Sage Intacct Application Hosting, Infrastructure, and Security Services	Hosting of the Sage Intacct Services at a secure top tier data center, and disaster recovery services at a separate secure data center in a different geographic locale, described in our Documentation. Additionally, data is backed up to a secondary data center.	1.00	0.00	0.00	0.00
Sage Intacct API Performance Tier 1	API transactions for modules of the Sage Intacct Services, FinTech partners that we recommend to you, and Third-Party Services that we resell to you on our Order Schedules are included at no additional cost. Under Performance Tier 1 for Sage Intacct, API transactions for any custom integrations, ETL integrations with our Marketplace Partners, and partners that exit our Marketplace Partner program require a Web Services - Developer License and are also included at no additional cost until the number of API transactions exceed 100,000 API transactions per month. Monthly overage fees will apply if you exceed this use. You may upgrade to a higher tier at any time, but once you upgrade you may not downgrade to a lower tier until the next annual subscription period.	1.00	0.00	0.00	0.00
Sage Intacct Limited Use License - Business User	User is accessing only a single right of a Business User license. Must be restricted to the stated permission by an Administrator. User may not be part of the finance or accounting staff. Examples of uses (non-exclusive): payment approvals, invoice creation, project creation, seasonal use for less than 3 months, and part-time collections staff.	130.00	3,480.00	3,192.00	37,440.00
Sage Intacct Learning Membership	Allows employees access to a library of on-demand courses through the Sage Intacct Learning Center	1.00	1,440.00	240.00	1,200.00
Sage Intacct Grants Tracking and Billing	Grants Tracking and Billing allows you to create records with descriptive elements and tag select financial transactions with specific grant information for reimbursement request generation, invoicing if needed, analysis, and reporting. Allows for resource skill and certification tracking, resource analysis and assignment, utilization and forecasting. Includes Basic Project tracking, Sage Intelligent Time for AI-powered web and mobile timekeeping with suggested time entries and Time & Expense.	1.00	8,400.00	3,732.07	4,667.93

Product Name	Description	Quantity	Term List Price	Unit Disc.	Total Price
Sage Intacct Nonprofit Spend Management	Sage Intacct Nonprofit Spend Management enables organizations to prevent expenditures beyond committed resources. Configuration can warn of or prevent overspending. Provides insight and controls to deliver on mission and commitment.	1.00	2,700.00	1,211.09	1,488.91
Sage Intacct Nonprofit Fixed Assets	Sage Intacct Nonprofit Fixed Assets enables you to easily add and track assets including serial numbers, warranty information and depreciation.	1.00	3,840.00	1,667.00	2,173.00
Sandbox Development Environment	This annual fee to establish access to a "Sandbox" or "Copy Company" environment enables you to perform testing, training, integration modeling, etc. in a non-production copy company environment. The fee is 10% of the current list price of your production account and includes 1 Sandbox or Copy Company and up to 4 refreshes a year to that Sandbox. Additional refreshes are charged at the standard hourly Professional Services rate. Each additional Sandbox requires an additional purchase at 10% of the current list price.	1.00	51,396.00	47,155.80	4,240.20
Sage Intacct Allocations	Allocations is designed to dynamically pull account source balances and automate the distribution across dimensions according to the basis calculation method specified at run time.	1.00	8,400.00	3,732.07	4,667.93
Each Additional Business Entity	A business entity is an independent balancing set of accounting books with tax reporting capabilities.	2.00	840.00	150.00	1,380.00
Sage Intacct - Annual Support for System Integrations Solution	Annual Support for Integrations & Customizations delivered by Sage Intacct's Systems Integration Group in accordance with the applicable Statement of Work.	1.00	3,600.00	-3,400.00	7,000.00
Sage Intacct Platform Services - Standard	Sage Intacct Platform Services - Standard includes the ability to deploy up to 2 applications on the Sage Intacct Platform with up to 10 custom objects and 10,000 custom records. This SKU is the minimum purchase required for the deployment of any Sage Intacct Marketplace Partner applications or other third-party applications.	1.00	0.00	0.00	0.00
Sage Intacct Employee User 10 Pack	Ten (10) employee user pack with limited access rights which include: read only access to the Dashboard; ability to enter/approve expense reports, timesheets and/or purchase requisitions. Also includes read only access to any additional applications built on the Sage Intacct Platform.	1.00	1,860.00	853.98	1,006.02
<b>Sage Intacct Services Total:</b>					USD 88,255.99

**One-Time and Other Charges**

<b>Product Name</b>	<b>Description</b>	<b>Quantity</b>	<b>Term List Price</b>	<b>Unit Disc.</b>	<b>Total Price</b>
Sage Intacct API Overage	If you conduct more monthly API transactions than the amount included in your performance tier, then the following overage fees apply to each API transaction you conduct over those limits. The overage fees for API transactions are calculated here per pack of 10 API transactions and will be billed on a monthly basis.	0.00	0.15		0.00
<b>One-Time and Other Charges Total:</b>					USD 0.00

**Grand Total:** USD 88,255.99

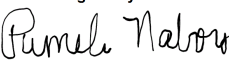
**TERMS:**


This Order Schedule is subject to the Agreement between Sage Intacct, Inc. and CFRWDB Inc. with effective date 30-Jun-2022, inclusive of any subsequent modifications, including as set forth at <https://www.sageintacct.com/customer-terms-us/tos>. All terms not otherwise defined herein shall have the meaning ascribed to them in the Agreement. Prices shown above do not include any taxes that may apply.

**IN WITNESS WHEREOF, the parties hereto have caused this agreement to be executed by their duly authorized officers or representatives, either by signature below or by electronic signature through DocuSign.**

**CFRWDB Inc.**

**Sage Intacct, Inc.**

DocuSigned by:  
  
C43C0933F33D41A...

DocuSigned by:  
  
B5941FC74C5C41B...

**(Authorized Signature)**

**(Authorized Signature)**

Pamela Nabors

James Romero

President/CEO

Vertical Manager, NFP

**(Printed Name and Title)**

**(Printed Name and Title)**

2/14/2024 | 7:44 AM PST

2/16/2024 | 7:41 AM PST

**(Signature Date)**

**(Signature Date)**

PNabors@careersourcecf.com

james.romero@sage.com

**Exhibit A****Additional Terms and Conditions**

The following terms are added to, and in the event of a conflict prevail over, the Terms:

- Intacct Financial management includes up to two hundred (200) bank account connections through bank feeds. Bank feeds provide electronic access to thousands of financial institutions for bank reconciliations and matching payments to invoices.
- By signing this Order Schedule, Company authorizes Sage Intacct to access Company's instance in order to provision the items purchased on this Order Schedule.